



Carlo Scodanibbio presents:

Lean Maintenance

Lean Plant Management

*"We are what we repeatedly do.
Excellence, therefore, is not an act, but a habit"*

a training event organised by

What is Maintenance?

"the work of keeping something in proper condition; upkeep"

Maintenance is the management, control, execution and quality of those activities which ensure optimum levels of availability and overall performance of plant are achieved to meet business objectives.

Nothing lasts forever

approaches to maintenance

main types of maintenance operations

- reactive maintenance
- preventive maintenance
- predictive maintenance
- reliability centred maintenance
- others

STUDY 2000

- >55% Reactive
- 31% Preventive
- 12% Predictive
- 2% Other

REACTIVE MAINTENANCE

Advantages

- Low cost (until equipment fails)
- Less Maintenance Manpower

run it till it breaks

Disadvantages

- Increased and incremental cost due to unpredicted downtime of equipment
- Increased labour cost, especially if overtime is needed
- Cost (possibly very high) involved with repair or replacement of equipment
- Possible chain reaction: secondary equipment or process damage consequential to equipment failure
- Inefficient use of resources (in the long run)

PREVENTIVE MAINTENANCE

**PREVENTIVE
MAINTENANCE**

PREVENTIVE MAINTENANCE

PREDICTIVE MAINTENANCE

**PREDICTIVE
MAINTENANCE**

PREDICTIVE MAINTENANCE

about RISK & RELIABILITY

FMEA
(Failure Mode and Effect Analysis)

FMECA
(Failure Modes, Effects and Criticality Analysis)

about RISK & RELIABILITY

FTA
(Fault Tree Analysis)

RELIABILITY CENTRED MAINTENANCE

**RELIABILITY CENTRED
MAINTENANCE**

RELIABILITY CENTRED MAINTENANCE

**RBM – RISK BASED MAINTENANCE
RBI – RISK BASED INSPECTIONS**

RBI has been applied in industries such as oil/gas industry, power generation, refineries, petrochemical plants and pipelines.

RBI can be applied for static equipment such as pipe-work, pressure and atmospheric vessels, heat exchangers/coolers, filters and other static equipment.

RBI is used in calculating both the consequences of possible failures and the likelihood with which those failures are expected to occur. The product of consequences and likelihood is used to identify which equipment poses the greatest risk and therefore warrants the most inspection attention in order to manage that risk effectively.

RBI makes use of a broad range of technologies including consequence modelling, reliability and failure frequency analysis and limit-state approaches to provide industry with a risk-based method for evaluating and developing inspection plans.

IPF – INSTRUMENT PROTECTIVE FUNCTIONS

definitions:

Developed originally by Shell, the IPF methodology refers specifically to automated responses to abnormal situations as detected by instrumentation (typically alarm and trip functions).

The process entails the execution of a risk assessment for each protective function by a multidisciplinary team, accomplished by consideration of the instrument failure probability and the associated consequences.

The result of the classification enables specification of the most appropriate implementation and maintenance strategies for the IPF.

SHUTDOWN (TURNAROUND) MAINTENANCE & (PLANNED) OUTAGE MAINTENANCE

definitions:

Shut Down: scheduled down-period for a plant for scheduled maintenance for an extended period of time

"Turnaround" is intended to encompass all types of industrial projects for existing process plants including I&Ts (Inspection & Testing), shutdowns, planned outages, debottlenecking projects, revamps, catalyst regeneration, etc. where an operating plant must be shut down until the work is completed and then restarted - thus "turning around" the unit/plant.

The terms: "shut down" and "turnaround" have, in practice, the same meaning. However, turnaround maintenance may imply works which are not only of maintenance nature (for instance, plant revamping may be much more than just pure scheduled maintenance).

FORCED (UNPLANNED) OUTAGE MAINTENANCE

definitions:

Outage: an "out-of-service" condition of a plant (or part of it) that is unwanted, unplanned and unpredicted

Forced Outage Maintenance is maintenance directed to bring back the concerned Plant to a "in-service" status as fast and reliably as possible

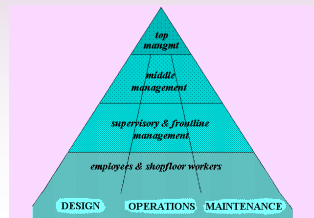
An unplanned outage can be dealt with:

- ❖ in the absence of any plan = panic management
- ❖ with a sufficiently or, preferably, well structured plan to manage the (any potential type of) outage



T P M

TOTAL PRODUCTIVE MAINTENANCE

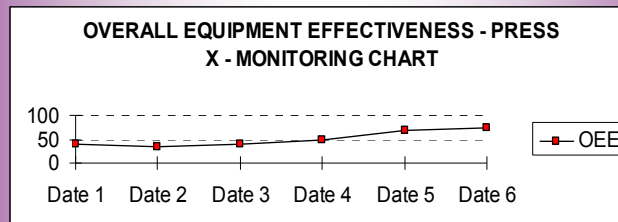


movie time

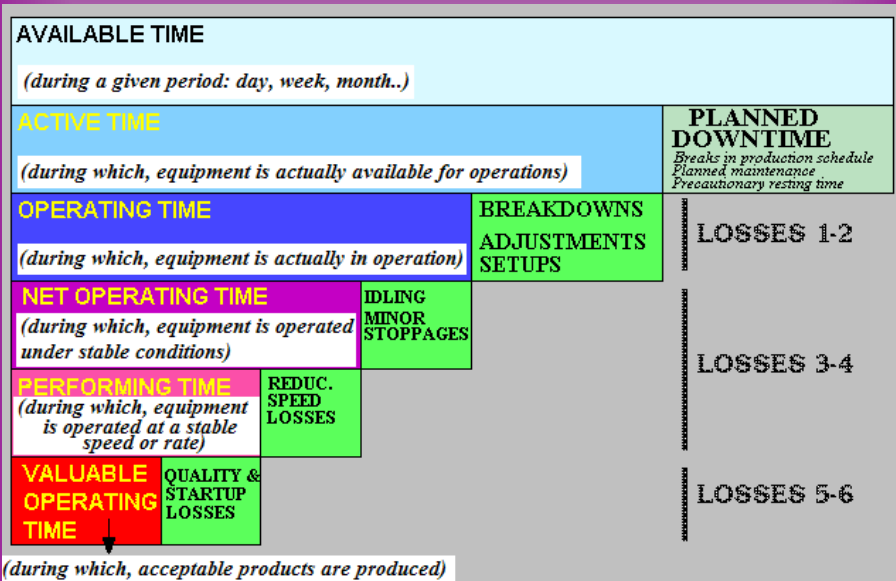
equipment: OK
surrounding waste

©Cofresh

efficiency, effectiveness, losses



LOSSES AND EQUIPMENT EFFECTIVENESS



LOSSES AND EQUIPMENT EFFECTIVENESS

continuous process equipment & some construction equipment

similarly:

$$\underline{OEE = OR \times PR \times QR} = \frac{\text{GOOD OUTPUT/IDEAL PRODUCTIVE RATE}}{\text{ACTIVE TIME}} =$$

$$= \frac{\text{VALUABLE OPERATING TIME}}{\text{ACTIVE TIME}} = \text{OEE}$$

exercise????

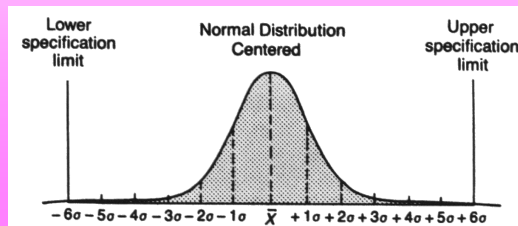
...oh, yes!!!

homework????

...oh, yes!!!

Lean disciplines

Associating the Six Sigma Methodology with the TPM approach



TAKING THE TPM WAY.....

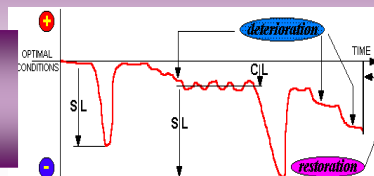
EQUIPMENT “RANKING”

**chronic
chronic losses**

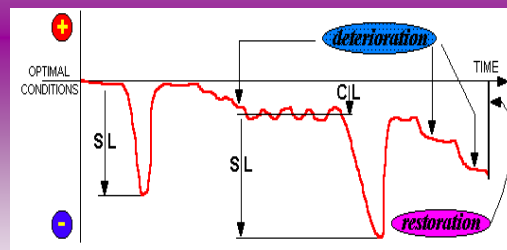
chronic

losses

losses



THE GENERAL TPM APPROACH FOR REDUCING AND ELIMINATING CHRONIC LOSSES



REDUCING AND ELIMINATING CHRONIC LOSSES

5 Approaches or combination, as applicable:

- a) IDENTIFYING AND ESTABLISHING OPTIMAL OPERATING CONDITIONS
- b) RESTORING THE EQUIPMENT TO ORIGINAL/OPTIMAL OPERATING CONDITIONS
- c) PREVENTING DETERIORATION
- d) INCREASING EQUIPMENT RELIABILITY
- e) ELIMINATING (ALL) SMALL DEFECTS

The

P-M ANALYSIS

exercise????

...oh, yes!!!

CHRONIC LOSSES – FINAL REMARKS

WHEN CHRONIC LOSSES (ESPECIALLY QUALITY LOSSES) ARE NOT ORIGINATED BY (HIDDEN) DEFECTS IN THE EQUIPMENT BUT RATHER BY **INADEQUATE METHODS**, A P-M ANALYSIS MIGHT BE INAPPROPRIATE

THE PROPER APPROACH IS THROUGH **TOTAL PROBLEM SOLVING TECHNIQUES** LIKE **TPS** AND **CEDAC**

ELIMINATING THE 6 BIG LOSSES

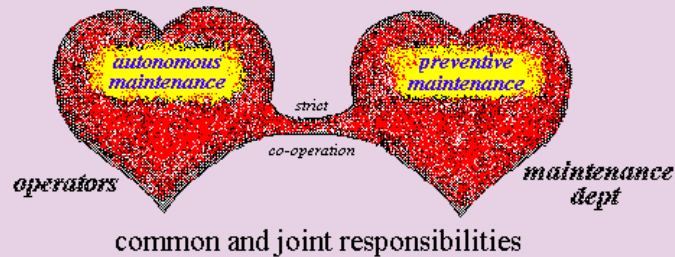
ELIMINATING THE 6 BIG LOSSES

ELIMINATING THE 6 BIG LOSSES

PREVENTIVE MAINTENANCE

AUTONOMOUS MAINTENANCE

operation and maintenance are inseparable



The new relationship between Maintenance and Production

MAINTENANCE ACTIVITIES

IMPROVEMENT ACTIVITIES

MAINTENANCE ACTIVITIES

---> Prevent Breakdowns and repair faulty equipment. Combination of :

- **Autonomous Maintenance**
 - **Preventive Maintenance** (daily-periodic)
 - **Predictive Maintenance**
- and
- **Corrective Maintenance** (sporadic, ad hoc)

IMPROVEMENT ACTIVITIES

---> Extend Equipment Life - reduce Maintenance time - avoid the need for Maintenance.

Combination of :

- **Reliability Improvement**
- **Maintainability Improvement**
- **Maintenance Prevention**
- **Maintenance-free Design**

COMMON TARGET:

MAX OEE

basically by means of:

- **DETERIORATION PREVENTION**
- **DETERIORATION MEASUREMENT**
- **RESTORATION OF OPTIMAL CONDITION**

MAINTAINABILITY IMPROVEMENT

*improving equipment
maintainability increases
the efficiency of
maintenance work and
reduces repairs time*

Maintenance PREVENTION

**Maintenance Prevention targets at
eliminating/reducing the need for Maintenance**

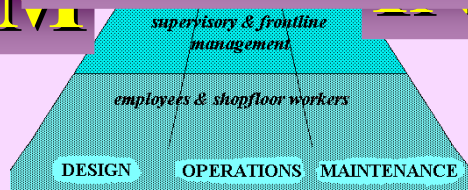
**It is a TPM goal to reduce the need for maintenance
(especially costly Preventive Maintenance) and,
where possible, eliminate that need altogether.**

**the marriage TPM/RCM
contributes substantially
to the target**

HOW TO GO INTO A TPM PROGRAM

HOW TO GO

A TPM PROGRAM

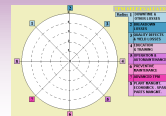


assignment????

...oh, yes!!!

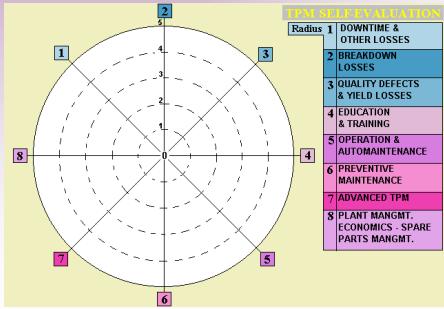
MEASURING TPM EFFECTIVENESS

TPM
SELF-EVALUATION

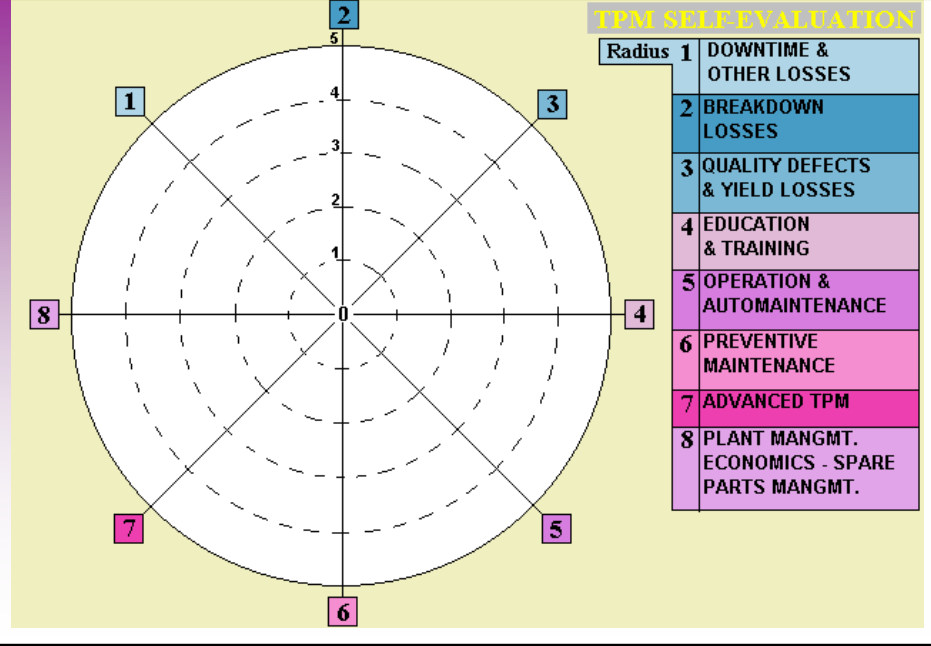


MEASURING TPM EFFECTIVENESS

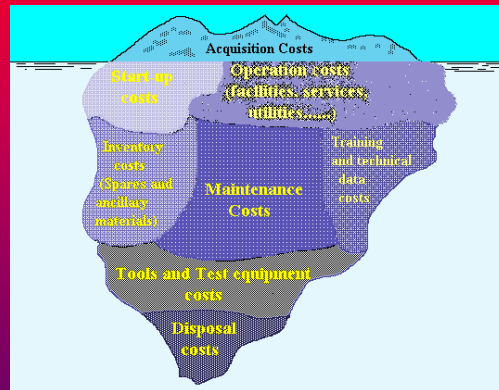
TPM STATUS: SELF-EVALUATION



MEASURING TPM EFFECTIVENESS



PLANT MANAGEMENT IN A TPM ENVIRONMENT



SPARE PARTS MANAGEMENT MANAGEMENT

"....everyone has a favourite horror story about large production losses caused when an essential part was missing in a store full of unnecessary materials and spares"



REDUCING OVERALL COSTS OF MAINTAINING EQUIPMENT

Targets and strategies:

- a. Review Periodic Maintenance intervals**
- b. When appropriate, switch from outside contracting to in-house facilities**
- c. Audit Spare Parts Management**
- d. Identify idle equipment and use it effectively (f.i: in Cell Production activities)**
- e. Reduce energy use and service resources waste**
- f. Eliminate Equipment Losses**

MEASURING MAINTENANCE EFFECTIVENESS

➤ OVERALL EQUIPMENT EFFECTIVENESS (OEE)

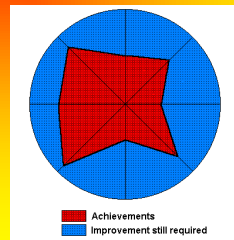
TPM Improvement Zone/Audit Review
 Mission 1: Introduction - Everyone involved - Level: 1a (plant floor) 2b (plant main floor)

Department: _____ Zone: _____
 Auditors: _____ Date: _____

Review point	Assessment	Evidence
1. Is TPM formal or done for and by improvement team (SOP)?	SCORE: <input type="checkbox"/> MAX: 5	1 = not in place 2 = improved
2. Are safety procedures defined (SOP)?	SCORE: <input type="checkbox"/> MAX: 5	1 = used 2 = improved
3. Workplace audit (SOP, 5S, 6S, 7S, 8S, 9S, 10S)?	SCORE: <input type="checkbox"/> MAX: 5	CAN DO Audit Results
4. Equipment initial clean	SCORE: <input type="checkbox"/> MAX: 5	5 = maintained
5. Cross shift supervisor presentation (SOP)?	SCORE: <input type="checkbox"/> MAX: 5	3 = agreed
6. Identification of frequent failures (SOP) and	SCORE: <input type="checkbox"/> MAX: 5	1 = recorded 2 = improved
7. Planned maintenance system?	SCORE: <input type="checkbox"/> MAX: 5	3 = available
8. Equipment description (SOP, identification, location, previous use, spare parts list, etc.)	SCORE: <input type="checkbox"/> MAX: 5	1 = available 2 = underlining
9. Checkpoints to prevent equipment failure (SOP)?	SCORE: <input type="checkbox"/> MAX: 5	3 = available
10. Process register in place (SOP) to allow identification of equipment failure (SOP)?	SCORE: <input type="checkbox"/> MAX: 5	1 = recording up to date 2 = recording in progress
TOTAL	SCORE: <input type="checkbox"/> MAX: 50	

➤ OPERATIVITY RATE (OR)

INDICES



➤ MEAN TIME BETWEEN FAILURES (MTBF)

case study

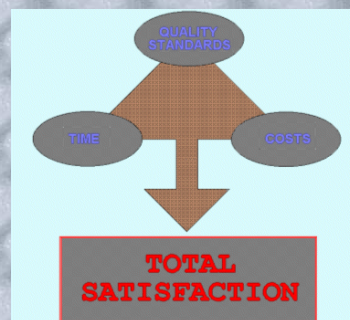
A non-TPM factory

movie time

A non-TPM factory

adf

TRADITIONAL PROJECT MANAGEMENT



basics

PLANNING

PROGRAMMING

SCHEDULING

CONTROLLING

**LIFECYCLE OF PROJECT WITH
POOR PLANNING**

Project initiation

Wild enthusiasm

Disillusionment

Wild chaos

Search for the guilty

Punishment of the innocent

Promotion of non-participants

Definition of the requirements (Planning)

PERT

(PROGRAM EVALUATION and REVIEW TECHNIQUE)

CPM

(CRITICAL PATH METHOD)

PROJECT

PROJECT RISK

MANAGEMENT



CONTROLLING PROJECTS	
<i>yesterday</i>	<i>today - tomorrow</i>
giving orders	objectives definition by mutual consent
being at the head	clear definition of tasks at all levels
directing	planning & scheduling on the basis of necessary and really available resources
supervising	Progresses, Costs and Quality Measurement Methods based on a clear, precise, pre-defined system, known by all relevant members of the project team, and agreed upon by mutual consent
inspecting	At all levels:
controlling	<ul style="list-style-type: none"> ➤ continuous monitoring of actual results versus estimates and budgets ➤ adequate and timely re-scheduling ➤ regular re-assessment of time and cost "to completion" in a continuous projection process

....then the world changed....

why enterprises don't "perform"...

....the root causes of poor performance date

back to over 2 centuries ago.....

***....we have gone into the
21st century, with
enterprises designed in the
18th and 19th centuries to
perform well in the 20th.....***



WORLD-CLASS PERFORMANCE

the world-class enterprise
operates “per process”



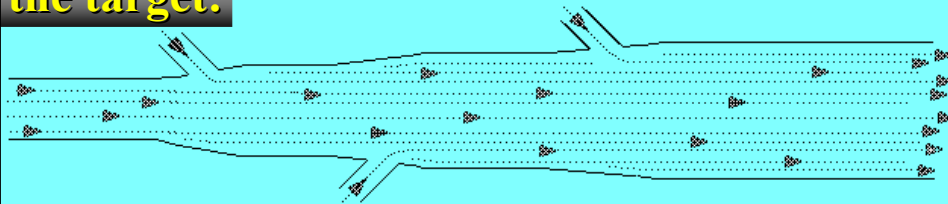
SEW
SYSTEMATIC
ELIMINATION OF WASTE

WASTE
VALUE!

LEAN MANUFACTURING
and FLOW PRODUCTION

continuous flow

the target:



pipeline flow

LOT (BATCH) PRODUCTION

LONGER LEAD TIME

VS.

FLOW PRODUCTION

movie time

fake flow production
the “conveyor” method

eureka_conv1
eureka_conv2

simulation time

“batch production” vs.
“one-piece flow”

one-piece flow
one-piece-flow_longer
one-piece-flow_fair
analysis

LEAN
THINKING

what is it?

*...are Lean Thinking
and Flow Process
principles and
techniques suited
to all industries?*

The answer is always:

yes!!!

introducing:

**LEAN
PROJECT MANAGEMENT**

basics

movie time

**Lean Project
Management
foreword**

delhi_construct

movie time

spot the waste!

Construction Industry 1

EXAMPLES

cpt_sme_construct_short

any correlation between what you have seen and your work of every day?

Any similitude?

Check list:

✓ Moving	✓ Meetings - "spot" meetings in the passage...
✓ Filing	✓ Giving instructions - Receiving instructions
✓ Answering	✓ Doing things "in case" - or "why not?"
✓ Attending...	✓ Ordering things - Setting-up things - Making sure..
✓ Reporting	✓ Checking - Inspecting - Supervising
✓ Preparing	✓ Talking - Clarifying - Explaining - Illustrating...
✓ Waiting	✓ Chatting - Phoning - Taking "this" call...
✓ Observing	✓ Putting pressure - Chasing - Expediting - Dealing...
	✓ Managing - Authorising, approving - Getting right...

Does all this create
value for your clients?

LEAN PROJECT MANAGEMENT

taking the lean way

taking

the lean

way

specific tools/techniques for:

LEAN PROJECT MANAGEMENT

the PPC and its intelligent use

the “Last Planner” approach

Lean Project Management in Multi-Project situations

the TOC approach

multitasking

projecttoc

movie time

can construction
become different?

look at this!!

san diego

movie time

**a world-class
project-driven
enterprise**

aea_wcp
or
aea_wcp_longer

Lean

Maintenance

what is it?

Lean Maintenance

definition

Lean Maintenance is the systematic deployment of Lean principles in all maintenance-related activities in Maintenance of all kinds

movie time

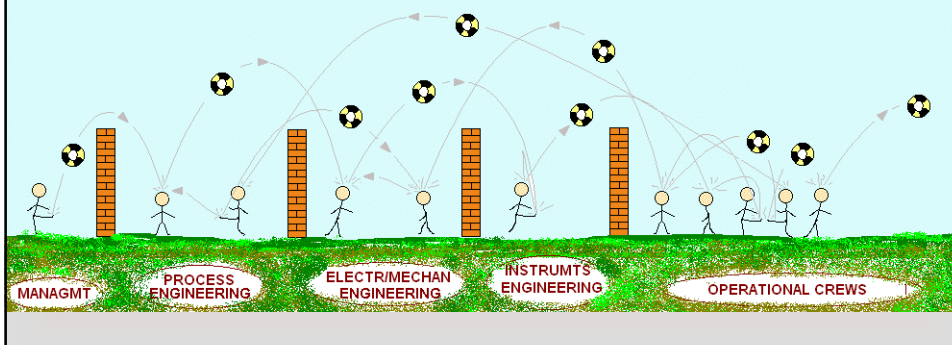
spot the waste!

Maintenance World

EXAMPLES
maintenwaste

CONCURRENT (SIMULTANEOUS) ENGINEERING

TRADITIONAL OVER-THE-WALL ENGINEERING



CONCURRENT ENGINEERING

...another "Terminator" of Adam Smith theories.....



Lean Plant

Management

what is it?

LPM and PEOPLE



Lean Maintenance & Lean Plant Management

A course presented by Carlo Scodanibbio

Organised by

CREDITS: the documentary material of this course is based on papers and works of

K.Arai

M.Baldini

N.Bodek

W.F.Christopher

T.Conti

E.del Turco



Lean Maintenance & Lean Plant Management

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